

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Shai Y. Waisman

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JANUARY 20, 2011 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James  
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling  
Green, New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. Debtors' Tenth Omnibus Objection to Claims (Amended and Superseded Claims)  
[Docket No. 9093]

Response Deadline: June 17, 2010 at 4:00 p.m.

Resolved Response:

- A. Response of L.C. Hoogstraten [Docket No. 9877]

Related Documents:

- B. Order Granting Debtors' Tenth Omnibus Objection to Claims  
(Amended and Superseded Claims) [Docket No. 10165]

Status: This matter is going forward on an uncontested basis solely with respect to the Resolved Response.

2. Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) **[Docket No. 11260]**

Response Deadline: October 13, 2010 at 4:00 p.m.

Resolved Response:

A. Response of Darby Financial Products **[Docket No. 11930]**

Adjourned Responses:

B. Response of Central Puget Sound Transit Authority **[Docket No. 11914]**

C. Response of Global Thematic Opportunities Fund LLP **[Docket No. 11953]**

D. Response of IKB International SA **[Docket No. 11929]**

E. Response of Lincore Limited **[Docket No. 11922]**

F. Response of MF Global UK Limited **[Docket No. 11904]**

G. Response of The Morningside Ministries **[Docket No. 11894]**

Related Documents:

H. Notice of Adjournment of Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) **[Docket No. 12249]**

I. Order Granting Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) **[Docket No. 12425]**

J. Notice of Adjournment of Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims **[Docket No. 13981]**

Status: This matter is going forward on an uncontested basis solely with respect to the Resolved Response. All Adjourned Responses have been adjourned to March 3, 2011 at 10:00 a.m.

3. Debtors' Thirty-Seventh Omnibus Objection to Claims (No Liability Claims)  
**[Docket No. 11302]**

Response Deadline: October 18, 2010 at 4:00 p.m.

Resolved Response:

- A. Response of Anthracite Rated Investments (Jersey) Limited

Related Documents:

- B. Order Granting Debtors' Thirty-Seventh Omnibus Objection to Claims (No Liability Claims) **[Docket No. 12409]**.
- C. Notice of Adjournment of Debtors' Thirty-Seventh Omnibus Objection to Claims (No Liability Claims) Solely as to Certain Claims **[Docket No. 13542]**
- D. Notice of Hearing on Debtors' Thirty-Seventh Omnibus Objection to Claims (No Liability Claims) Solely as to Certain Claims **[Docket No. 13849]**

Status: This matter is going forward on an uncontested basis solely with respect to the Resolved Response. All Unresolved Responses have been adjourned to March 3, 2011 at 10:00 a.m.

4. Debtors' Fifty-First Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[Docket No. 11608]**

Response Deadline: October 27, 2010 at 4:00 p.m.

Resolved Response:

- A. Response of Kathryn K. Secrest **[Docket No. 12419]**

Related Documents:

- B. Order Granting Debtors' Fifty-First Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[Docket No. 12768]**
- C. Notice of Adjournment of Hearing of Debtors' Fifty-First Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) Solely as to Certain Claims **[Docket No. 12576]**
- D. Notice of Withdrawal of Objection of Kathryn Secrest to Debtors' Fifty-First Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[Docket No. 13774]**

Status: This matter is going forward on an uncontested basis solely with respect to the Resolved Response.

5. Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) **[Docket No. 11978]**

Response Deadline: November 15, 2010 at 4:00 p.m.

Adjourned Responses:

- A. Response of BG Energy Merchants LLC **[Docket No. 12765]**
- B. Response of SPCP Group LLC, As Agent for Silver Point Capital Fund, LP and Silver Point Capital Offshore Fund, Ltd, **[Docket No. 12714]**
- C. Response of Telecom Italia Finance SA **[Docket No. 12951]**
- D. Response of Tenor Opportunity Master Fund, Ltd. **[Docket No. 12698]**

Related Documents:

- E. Notice of Adjournment of Debtors' Objection to Certain Claims of EnergyCo Marketing and Trading, LLC n/k/a Optim Energy Marketing LLC **[Docket No. 13076]**
- F. Notice of Adjournment of Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims **[Docket No. 13077]**
- G. Order Granting Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) **[Docket No. 13164]**
- H. Notice of Adjournment of Debtors' Objection to Certain Claims of EnergyCo Marketing and Trading, LLC n/k/a Optim Energy Marketing LLC **[Docket No. 13571]**
- I. Supplemental Order Granting Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) **[Docket No. 13620]**

Status: This matter is going forward on an uncontested basis solely with respect to EnergyCo Marketing and Trading, LLC (n/k/a Optim Energy Marketing, LLC). All Adjourned Responses have been adjourned to March 3, 2011 at 10:00 a.m.

6. Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims)  
[Docket No. 12533]

Response Deadline: December 6, 2010 at 4:00 p.m.

Related Documents:

- A. Notice of Adjournment of Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims [Docket No. 13570]
- B. Notice of Adjournment of Debtors' Objection to Certain Claims of Aozora Bank Ltd. [Docket No. 13572]
- C. Order Granting Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) [Docket No. 13616]
- D. Notice of Adjournment of Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims [Docket No. 13984]

Status: This matter is going forward on an uncontested basis solely with respect to American International Group Inc. Retirement Plan Trust. All claims identified on Exhibit A attached hereto have been adjourned to March 3, 2011 at 10:00 a.m.

7. Debtors' Sixty-Ninth Omnibus Objection to Claims (Settled Derivative Claims)  
[Docket No. 13109]

Response Deadline: December 30, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is going forward on an uncontested basis.

8. Debtors' Seventieth Omnibus Objection to Claims (Settled Derivative Claims)  
[Docket No. 13110]

Response Deadline: December 30, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is going forward on an uncontested basis.

9. Debtors' Seventy-Second Omnibus Objection to Claims (Amended and Superseded Claims) [**Docket No. 13271**]

Response Deadline: January 5, 2011 at 4:00 p.m.

Resolved Response:

- A. Response of Tamotsu Aoyama [**Docket No. 13807**]

Adjourned Response:

- B. Response of Chan Lai Chun Betty [**Docket No. 13898**]

Related Documents:

- C. Limited Responses and Reservation of Rights of Olivant Investments Switzerland S.A. [**Docket No. 13606**]

Status: This matter is going forward on an uncontested basis with respect to all claims identified in the objection other than the Adjourned Response. The Adjourned Response has been adjourned to March 3, 2011 at 10:00 a.m.

10. Debtors' Seventy-Third Omnibus Objection to Claims (To Reclassify Proofs of Claim as Equity Interests) [**Docket No. 13295**]

Response Deadline: January 6, 2011 at 4:00 p.m.

Related Documents: None.

Status: This matter is going forward on an uncontested basis only. All claims identified on Exhibit B attached hereto have been adjourned to March 3, 2011 at 10:00 a.m.

11. Debtors' Seventy-Fourth Omnibus Objection to Claims (To Reclassify Proofs of Claim as Equity Interests) [**Docket No. 13328**]

Response Deadline: January 7, 2011 at 4:00 p.m.

Adjourned Responses:

- A. Response of Sandra Stolk [**Docket No. 13862**]  
B. Response of Herman Stolk [**Docket No. 13863**]  
C. Response of Gloria A. Stainkamp [**Docket No. 13884**]

D. Response of Bowaut, Inc. [**Docket No. 13885**]

E. Response of Peter Thompson

Status: This matter is going forward on an uncontested basis with respect to all claims identified in the objection other than the Adjourned Responses. All Adjourned Responses have been adjourned to March 3, 2011 at 10:00 a.m.

12. Debtors' Seventy-Fifth Omnibus Objection to Claims (To Reclassify Proofs of Claim as Equity Interests) [**Docket No. 13329**]

Response Deadline: January 7, 2011 at 4:00 p.m.

Adjourned Responses:

A. Response of Robert L. Zito [**Docket No. 13883**]

B. Response of Lucky Asia Trading Limited

Status: This matter is going forward on an uncontested basis with respect to all claims identified in the objection other than the Adjourned Responses. All Adjourned Responses have been adjourned to March 3, 2011 at 10:00 a.m.

13. Motion of Lehman Brothers Finance Asia Pte. Ltd. (In Creditors Voluntary Liquidation) for Entry of an Order (I) That Its Derivative and Guarantee Questionnaires be Deemed Timely Filed Proofs of Claim and (II) Permitting a Late Claim Filing Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 11167**]

Response Deadline: November 22, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents:

A. Declaration of Chay Fook Yuen in Support of Motion [**Docket No. 11168**]

Status: This matter is going forward on an uncontested basis. A stipulation and order will be submitted to the Court.

## **II. CONTESTED MATTERS:**

14. First Motion of Mark Glasser to Extend Time for Claim [**Docket No. 6386**]

Response Deadline: April 15, 2010 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection [**Docket No. 8354**]

Related Documents:

- B. Notice of Intention to Offer Testimony in Support filed by Mark Glasser [**Docket No. 9087**]

Status: This matter is going forward as an evidentiary hearing.

**III. ADJOURNED MATTERS:**

15. Debtor's Objection to Proof of Claim filed by David Schwartzman [**Docket No. 5951**]

Response Deadline: February 18, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

16. Motion of GLG Credit Fund to Permit it to File a Late Proof of Claim Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 9537**]

Response Deadline: August 20, 2010 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection [**Docket No. 10946**]  
B. Joinder of Official Committee of Unsecured Creditors in Debtors' Objection [**Docket No. 10955**]

Related Documents:

- C. Affidavit in Support of Notice of Motion and Motion of GLG Credit Fund to Permit it to File a Late Proof of Claim Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 9538**]  
D. Notice of Adjournment of Motion of GLG Credit Fund to Permit it to File a Late Proof of Claim Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 10566**]



Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

17. Debtors' Twenty-Eighth Omnibus Objection to Claims (Valued Derivative Claims) [**Docket No. 9983**]

Response Deadline: August 3, 2010 at 4:00 p.m.

Adjourned Responses:

- A. Response of Investcorp Interlachen Multi-Strategy Master Fund Limited [**Docket No. 10616**]

Related Documents:

- B. Order Granting Debtors' Twenty-Eighth Omnibus Objection to Claims (Valued Derivative Claims) [**Docket No. 11161**]

Status: The Adjourned Response has been adjourned to March 3, 2011 at 10:00 a.m.

18. Debtors' Fifty-Sixth Omnibus Objection to Claims (Valued Derivative Claims) [**Docket No. 11613**]

Response Deadline: October 27, 2010 at 4:00 p.m.

Adjourned Responses:

- A. Response of Astrea LLC [**Docket No. 12313**]

Related Documents:

- B. Order Granting Debtors' Fifty-Sixth Omnibus Objection to Claims (Valued Derivative Claims) [**Docket No. 12793**]

Status: The Adjourned Response has been adjourned to March 3, 2011 at 10:00 a.m.

19. Debtors' Seventy-First Omnibus Objection to Claims (Valued Derivative Claims) [**Docket No. 13230**]

Response Deadline: January 5, 2011 at 4:00 p.m.

Responses Received:

- A. Response of ICCREA Banca S.P.A. [**Docket No. 13792**]  
B. Response of Norddeutsche Landesbank Girozentrale [**Docket No. 13794**]

Related Documents:

- C. Notice of Adjournment of Debtors' Seventy-First Omnibus  
Objection to Claims (Valued Derivative Claims) [**Docket No.**  
**13986**]

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

Dated: January 19, 2011  
New York, New York

/s/ Shai Y. Waisman  
Shai Y. Waisman

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

Exhibit A

**(Sixty-Seventh)** Omnibus Objection to Claims (Valued Derivative  
Claims) [Docket No. 12533] - Adjourned Objections)

<b>Claimant Name</b>	<b>Docket Number</b>
Response of Canyon Balanced Master Fund, Ltd., Canyon Capital Arbitrage Master Fund, Ltd., Canyon Value Realization Fund (Cayman), Ltd., and Canyon Value Realization Fund, L.P.	13227
Response of Castlerigg Master Investments Ltd.	13193
Response of Citibank, N.A.	13565
Response of Commonwealth Bank of Australia	13242
Response of CSP II Usis Holdings, L.P.	13078
Response of E-Capital Profits Limited	13166
Response of Federal Home Loan Bank of Des Moines	13156
Response of ICM Business Trust	13226
Response of Kilroy Realty, L.P.	13059
Response of Lloyds TSB Bank PLC	13201
Omnibus Response of Loeb Claimants	13217
Response of Mariner LDC	13222
Response of Mariner-Tricadia Credit Strategies Master Fund, Ltd.	13224
Response of Merrill Lynch	13229
Response of Mitsui & Co. Commodity Risk Management Limited	13113
Response of National Bank of Canada	13247
Response of Nexstar Developing Opportunities Master Fund, Ltd.	13402
Response of Pentwater Growth Fund Ltd.	13117
Response of Pohjola Bank	13196
Response of Ross Financial Corporation	13232
Response of SPCP Group LLC, As Agent for Silver Point Capital Fund, LP and Silver Point Capital Offshore Fund, Ltd, as Successor to Certain Claims of Alliance Laundry Systems LLC	13218
Response of Tricadia Capital Management, LLC, on behalf of Tricadia Distressed and Special Situations Master Fund, Ltd.	13223
Response of Venoco, Inc.	13223

Exhibit B

(**Seventy-Third** Omnibus Objection to Claims (To Reclassify Proofs of Claim  
as Equity Interests) [Docket No. 13295] - Adjourned Objections)

<b>Claimant Name</b>	<b>Claim Number(s)</b>
Ian Anderson	12809
Neil Banbury	10586
Michael Beglan	12356
Michael Benedetto	12993
David Bizer	14190
Brian Boyle	30720
Luke Brennan	12726
Paul E. Brewer	21398
Russell Brownback	3095
Lilliana Buccellati	12067
Robert Chapman	13433
Kevin Clifford	12305
Paul Coles	18227
Edmund Craston	17879
Charles Diccianni	12314
Kathleen C. Duffy	21911
Robert C. Dyer	28012
Jonathan Frew	10759
Mungo Gill	11095
Sheryl Goldman	10029
Michael Gran	23900
Ottmar Hall	12297
Mads Heideby	18230
Bruce Hendry	18226
Richard Holmes	13976
Tom Hooton	10891
Andrea T. Jao	5340
James Law	12099

<b>Claimant Name</b>	<b>Claim Number(s)</b>
Craig Kellard	12821
Judith Ann Kenney	13929
Brian Kerrane	13774, 30028
Henry Klein	18805
Jeremy Kramer	18325
Rob Krugel	13972
Mary E. Langevin	24675
Samantha Malthouse	9428
Patrick Marshall	18233
Marie Mazziotti	21911
Peter McKenna	13822
Ewen Melling	24511
Robert B. Millard	21401
Claudia Mocanasu	12964
Sharon Moragne	21358
Barbara Muinos	11043
Gavin Netzel	12806
Richard Noble	14197
Rae Parsons	11227
Andrea Penton	12044
David Rabenold	11533
Daryl Rattigan	18229
Daniel Revell	11301
Bernadette A. Risi	12311
Paul Nigel Shotton	21362
Nick Slape	28319
Gregg Somma	24373
John Stein	3098
Herman Stolk	10261
Sandra Stolk	10262

<b>Claimant Name</b>	<b>Claim Number(s)</b>
Andrea Sullivan	13087
Peter E. Sundman	15092
John K. Sweeney	21399
Ian Toal	12811
Jason Tudor	32235
Susan Walsh	25241, 25242
Colin S. A. Welch	13290
Nicole Zeller	12218